

Daily Technical Trend

Monday, 20 October 2025



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Daily Technical Trend - NIFTY

Daily Chart (25,709.85)



Technical Observations

- Nifty bank closed on 25,709.85 with 124.55 points up and changed positively by 0.49% over Thursday. The rally continued for 3rd straight session. The Nifty ended up by 2.09% over the last one week. On hourly timeframe, The index opened higher and surged from 25,547.85 to 25,670.15 in the first hour on heavy volume, indicating solid institutional buying. Upward momentum continued till midday, with Nifty consolidating near its highs around 25,770, suggesting strength and stability
- On Friday, market saw volume rising sharply indicating strong participation and accumulation by institutional investors. The index is trading well above the EMA 20/50/100/200 levels which is a sign of firmly and strongly established uptrend. The MACD of 144.74 with positive histogram of 66.32 highlights strong upward momentum and increasing bullish strength. The RSI at 69.34 indicates that market is nearing to overbought zone, but reflects strong buyer dominance.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, It appears that 26044 is performing as a significant resistance level for the Nifty. On the higher side, though, 25803/25835/25940 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25530/25498/25394 and 25290 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
25172.36	25023.6	69.34	24843.81	24493.2

Daily Technical Trend - BANKNIFTY

Daily Chart (57,713.35)



Technical Observations

- Bank Nifty extended its bullish momentum, closing at 57,713.35, up nearly 0.51%, marking another strong session for the banking sector. Intraday, the index opened firm at 57,374 and rallied sharply to an intraday high of 57,830, driven by continued institutional buying and sector leadership from major banks. The first two hours saw strong upward movement, reflecting broad-based optimism across private and PSU banks. Mid session, the index entered a brief consolidation and mild profit booking phase around 57,500. Renewed strength in the final hours lifted prices back near the day's highs, showcasing buyer resilience and trend continuity.
- On the daily chart, Bank Nifty's technical setup saw the MACD (583.29 vs 375.77) and a positive histogram (207.52) confirm sustained upside momentum with increasing separation between the MACD and signal line. The RSI at 74.66 signals strong bullish strength, though edging toward overbought territory, implying possible short-term pauses but no sign of reversal yet
- In terms of levels, resistance is anticipated at 57890/57960 levels. Should a breakout occur at 58186, it could signify additional buying interest, potentially leading to the 58412 level. Crucial support for the index is expected at 57298/57228/57003 and 56777 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
56114.43	55647.87	74.66	55225.67	54099.56

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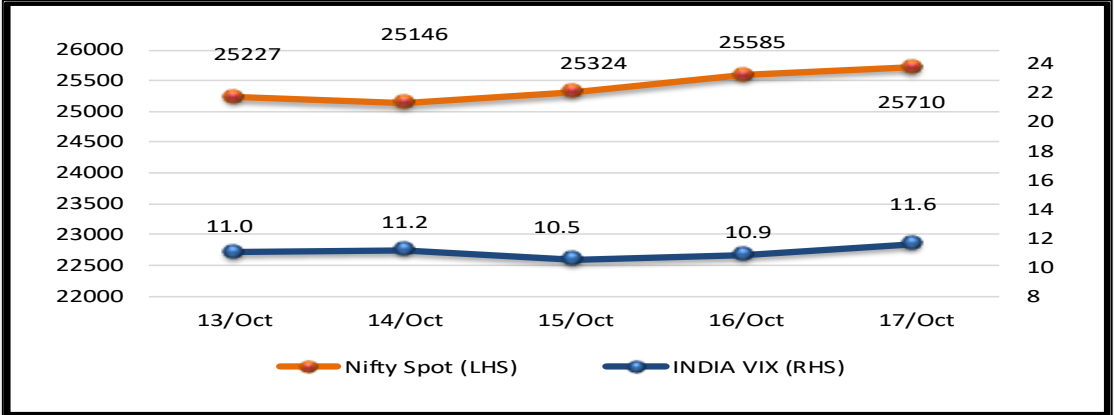
NSE Movements

Particulars	17 October 2025	16 October 2025	% Change
Traded Value (Rs. In Crores)	111763.18	111717.03	0.04
Traded Quantity (in Lakhs)	40532.9	41962.26	-3.41
Number of Trades	34095231	34663233	-1.64
Total Market Cap. (Rs. In Crores)	46440958.83	46444860.34	-0.01

Technical Scanner- Sectoral Indices

Indices	Last Close	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100	18122.4	17995.3	17978.98	17901.54	17705.78
Nifty MidCap 50	16668.75	16459.54	16350.81	16193.13	15881.63
Nifty Auto	27228.6	26744.57	26109.1	25205.43	24303.27
Bank Nifty	57713.35	56114.43	55647.87	55225.67	54099.56
Nifty Energy	35395.7	35249.45	35154.52	35118.55	35334.57
Nifty Financial Services	27538.6	26741.86	26524.27	26288.85	25614.72
Nifty FMCG	56616.4	55296.13	55513.56	55575.67	55788.48
Nifty IT	34950.7	35122.04	35420.49	36091.88	37061.63
Nifty Pharma	22253.75	22020.22	22026.64	21964.57	21746.34
Nifty PSU Bank	7638.75	7516.35	7299.41	7101.55	6893.65
Nifty India Defence	8124.35	8039.43	7994.19	7883.07	7532.2

Nifty Spot Vs. India VIX



Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
WHIRLPOOL	134.58	1370.00	4.60
CIEINDIA	37.27	433.00	4.36
ASTEC	36.88	708.80	4.94
GODIGIT	32.82	349.65	3.81
BBTC	32.65	1990.00	4.72
HYBRIDFIN	27.13	23.81	4.49
GFLLIMITED	25.50	64.00	4.68
ABINFRA	21.34	19.05	4.10
GSLSU	19.96	90.51	4.23
DVL	14.12	294.25	4.77

NIFTY Futures - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	25710	25751	41.35	-3.86	1.06	0.80
Previous	25585	25648	63.10	-1.03	1.08	0.90
Change (%)	0.49	0.40	—	-	—	—

Long Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
AMBER	8202	0.91	4.24
APLAPOLLO	1759.2	1.45	0.88
BHARTIARTL	2014.9	2.07	2.16
CIPLA	1582.4	0.64	1.87
DRREDDY	1259.4	1.13	0.58

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
WIPRO	240.01	-5.70	15.10
TECHM	1435.1	-1.27	2.43
TATASTEEL	172.54	-1.06	1.96
TATATECH	684.95	-1.36	3.47
SHREECEM	29715	-1.34	2.19

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
YESBANK	22.3	-3.92	-1.72
UNOMINDA	1221.4	-1.05	-3.97
TORNTPOWER	1315.4	-1.70	-7.62
SONACOMS	462.4	-1.42	-2.45
SRF	3172.1	-0.68	-4.93

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
ASIANPAINT	2514.4	3.99	-5.65
BDL	1543	2.17	-2.37
DABUR	508.75	1.50	-4.35
DELHIVERY	466.3	3.97	-0.62
FINNIFTY	27559.3	0.55	-3.69

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	17%	83%
Stock Future	60%	40%
Index Options		
CALL	54%	46%
PUT	61%	39%
Stock Options		
CALL	46%	54%
PUT	61%	39%
Total	58%	42%

Highest OI – CE

Strike Price	Highest OI
26000	6221175
26500	5337300
27000	4212150
25500	4195800
25800	4113600
26200	3239700
26100	3164475
25700	3045300
25900	2882325
25000	2753250

Highest OI – PE

Strike price	Highest OI
25000	7696950
24000	4473150
24800	4310925
24500	4247100
25400	3593925
25200	3593775
25300	2948475
25600	2848050
25700	2593125
22600	2342400

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